

prof.ITplus Release Notes

Release Notes 1.0.5 update 42

February 2017



OGL Software Limited · Worcester Road · Stourport-On-Severn · Worcestershire · DY13 9AT
Tel: 01299 873873 · Fax: 01299 873900 · Email: softwaresupport@ogl.co.uk · Web www.ogl.co.uk

INDEX OF CHANGES

Stock Control.....	3
❖ New Parameter for Kits and Hoses	
Sales Order Processing.....	4
❖ Changes to the Set Up Delivery Methods Program	
Company Details	6
❖ Modification to the number of decimal places in the 'Set Up Currency Codes' program	
Standard Information	7
Permissions.....	7
Future Development	7

STOCK CONTROL

🔴 A new 'Supplier Details?' checkbox has been added to the 'Components' section of the 'Stock Parameters – General' screen, adjacent to the 'Kits?' and 'Hose Assemblies?' checkboxes.

If the new checkbox is selected, it will allow supplier details (including cost prices) to be recorded for products that are marked as kits and/or hose assemblies. Cost prices will automatically be picked up when manually entering a purchase order for a kit or hose assembly for one of the recorded suppliers.

Components		
<input checked="" type="checkbox"/> Components Req'd?	<input type="checkbox"/> Auto. Seq. Num?	<input type="checkbox"/> Negative Comp.
<input checked="" type="checkbox"/> Kits?	<input checked="" type="checkbox"/> Hose Assemblies?	<input checked="" type="checkbox"/> Supplier Details?
Component Cost	<input checked="" type="radio"/> Valn	<input type="radio"/> Latest
Assembly Weight	<input checked="" type="radio"/> Manual	<input type="radio"/> Calculated
<input checked="" type="checkbox"/> Upd Assem Costs?	<input checked="" type="checkbox"/> Upd Assem Prmpt?	
<input type="checkbox"/> Excl.Outwork?	<input type="checkbox"/> Excl.Spec.Codes?	<input type="checkbox"/> Upd.Assem.Wt?
<input type="checkbox"/> Assem On Comp List Imp?		

Note: Kits and hose assemblies will still be ignored by the programs used to raise purchase orders or purchase enquiries from shortages, even if a supplier is recorded.

➤ [Back to top](#)

SALES ORDER PROCESSING

🔴 In the last release, changes were made in the 'Set Up Delivery Methods' program, adding new fields that will start to take effect in this latest release. The new fields provide the means of specifying how the system should behave for an individual delivery method, rather than using global parameters to specify how the system should behave for all delivery methods. An example of where this would be useful is where carriage charges and/or carrier details should be entered during order despatch for some delivery methods but not for others. It could also mean that the user need not answer repeated unnecessary prompts for every order in a batch despatch (e.g. confirming that a zero despatch weight is ok for a batch of own van deliveries for which weights are not relevant).

Affected Sites that have set up multiple delivery methods will have set the new fields for each delivery method to the appropriate values to take advantage of the more flexible facilities available in this latest release. In most cases, if the new fields have not yet been reset for an individual delivery method, they will be set to the same value as the corresponding global parameter. Where a sales order has no delivery method specified, the settings in global parameters will still determine system behaviour.

As explained in the last set of release notes, the new fields that are available when adding or changing a delivery method are as follows:

Deflt Deliv.Date checkbox – ticked if the delivery date of an order should automatically be set on order entry for this delivery method.

Deflt Deliv.Date Days textbox – enabled if the adjacent checkbox is ticked, specifies the number of days to add to the order entry date when calculating the default delivery date.

Crg.Type listbox – set to None, Manual, or Autocalc to specify whether carriage charges are applicable to a delivery method and, if they are, whether they are manually entered or calculated automatically.

Carrier Sel checkbox – enabled when carrier details are enabled in Sales Order Processing parameters and when the adjacent Carrier textbox is left blank, ticked if the carrier is to be selected at the point of despatch confirmation. Leaving the carrier textbox blank and the adjacent checkbox unticked will mean that carrier details are not applicable to a delivery method.

Confirm Wt checkbox – ticked if the weight of despatch is to be confirmed on despatch, either because it is required by the carrier or by the automatic carriage calculation.

NtnlWt textbox – a notional despatch weight that can be specified for a delivery method to be used when individual line weights have not been recorded (e.g. some sites have agreed with a carrier that a notional 1kg despatch weight can be assumed for every order using a particular delivery method).

The changes relating to the new fields recorded against each delivery method will be apparent in several programs:

When creating a new sales order (in 'Sales Order Entry', in 'Tele-order Templates', or from 'Quotation Entry'), the delivery date might be automatically set using the default delivery date requirements specified for the delivery method recorded against the sales order.

In any program where the delivery method can be entered or changed, the carriage details may be reset to match the requirements specified for the new delivery method (e.g. if a carriage value was previously entered but carriage is not applicable for the new delivery method, the original carriage value will be cleared).

When despatching an order, the information that will need to be entered and/or confirmed on completion of despatch will depend on the requirements specified for the delivery method - any, all, or none of the following information might be required:

- Carriage charge
- Despatch weight
- Carrier details

The screenshot shows a software interface for configuring a delivery method. The form is divided into several sections:

- Delivery Code:** A text field with a dropdown arrow.
- Description:** A text field containing "Carriage".
- Deft Deliv.Date?:** A date field with a calendar icon, highlighted with a red box.
- Days:** A text field containing "Days", highlighted with a red box.
- Crg:No/Man/Auto:** A dropdown menu with "Manual" selected, highlighted with a red box.
- Nominal Code:** A text field containing "5100/00".
- VAT Code:** A text field containing "1" and a value field containing "20.00".
- Basis:** Radio buttons for "Weight" (selected), "Value", and "N/A".
- Extra Copies:** A checkbox for "Ret. Rounding".
- Print Auto Sales Ord Labels?:** A checkbox.
- Send Despatch Emails?:** A checkbox.
- Linked To Delivery Routes?:** A checkbox.
- eShop:** A section with four input fields: "Min Weight", "Max Weight", "Min Value", and "Max Value".
- Carrier Integration:** A section with several fields:
 - Service Cde:** A text field.
 - Service Cat:** A text field.
 - Carrier:** A text field with a dropdown arrow, containing "Sel?", highlighted with a red box.
 - Confirm Wt?:** A checkbox.
 - NtnWt:** A text field containing a value, highlighted with a red box.
 - Svc Enhancement:** A checkbox.
 - Service Class:** A checkbox.
 - Service Format:** A checkbox.
 - Enhanced Comp:** A checkbox.
 - SMS?:** A checkbox.
 - Email?:** A checkbox.
 - Safe Place?:** A checkbox.
 - Signature?:** A checkbox.
 - Saturday?:** A checkbox.
 - Type:** A dropdown menu.
 - Cut-Off?:** A dropdown menu.
 - Time:** A text field.
- Web Address:** A text field.
- Buttons:** "OK" and "Cancel" buttons at the bottom.

➤ [Back to top](#)



COMPANY DETAILS

- ❶ The 'Set Up Currency Codes' program has been modified so that the number of decimal places to be used in an exchange rate can now be set independently for each currency code.

To enable prof.ITplus to accurately convert foreign currency values provision has been made to record the number of decimal places to be used in the exchange rate of each currency code. By default, the number of decimal places to be used in the exchange rates of all currency codes will continue to be 4. If required, the number of decimal places to be used in an exchange rate for a particular currency code can now be set to 4, 5 or 6.

Code	Description	Cash Hom.Code	Rate Dec	Exch.Rate	Value Dec	Sls.Prc.Dec	Cst.Prc.Dec
ASD	Australian Dollar		4	2.0000	3	3	3
DKK	Danish Krone		6	144.252000			
EU	EURO	05/15/20	4	2.0000	2	2	2
EUR	EURO	05/15/20	4	2.0000	2	3	3
HKD	Hong Kong Dollar	05/15/30	4	11.9137	3	3	3
MOD	MODEL SETTING		4	1.0000	2	2	2
TST	Testing Currency Code		4	2.0000	2	2	2
UNK	UNKNOWN		4	1.0000	2	2	2
US	USA DOLLARS	05/15/25	4	1.5348	2	2	2
USD	US DOLLARS	05/15/25	4	1.2000	2	2	2
YEN	Japanese Yen	05/15/35	4	144.2520	3	3	3

➤ [Back to top](#)

STANDARD INFORMATION

Permissions

To provide access to any new programs, an administration user needs to use the “Set Up Permissions” option (accessed via the “Admin Menu” icon on the Utility Bar at the top of the screen) to grant permission to use the new menu / sub-menu to all users who are authorised to use the facilities.

Note: When released, adoption of new features may require stationery amendments or would benefit from onsite or internet based (LogMeln) training sessions and will be charged at the prevailing rate. Please contact OGL Software Support or your Account Manager for advice.

Future Development

As part of long-term developments, some programs have already been modified to allow for future functionality, and various new fields or buttons will be visible to users. None of these new fields will be useable at present and the system will continue to operate entirely as normal.

With the cessation of support in April 2014 by Microsoft of the Office 2003 Suite and Windows XP, OGL will no longer actively develop for, or amend, programs to work with these products. Where practical we will attempt, on a best endeavours only basis, to resolve any incompatibility problems reported, however it is OGL’s recommendation that unsupported Microsoft products should be upgraded with immediate effect to ensure compatibility is maintained. More information about Microsoft’s end of life policy can be found at <http://support.microsoft.com/lifecycle/>

Note: The performance of prof.ITplus can be significantly affected by the specification of the users’ PC and in particular the amount of memory available. Every effort is made to ensure that prof.ITplus operates as efficiently as possible, but to keep pace with new OGL and Windows developments and ensure user productivity is maintained, it is recommended that all PC’s are regularly reviewed to ensure optimum performance.

➤ [Back to top](#)